

# Stations in a Liberalised Market

## a Rail and Commercial Asset

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# FS Stations



# FS Organisation

## Centostazioni

- 60 % FS and 40 % Archimede 1 – Gruppo SAVE,
- Responsible for the enhancement and management of 103 medium size stations

## Grandi Stazioni

- 60 % FS and 40 % Eurostazioni Spa;
- Responsible for upgrading and managing the 13 major Italian railway stations (Milano Centrale, Verona Porta Nuova, Piazza Principe and Genova Brignole Venezia Mestre and Venezia Santa Lucia, Verona Porta Nuova, Bologna Centrale, Florence SM Novella, Roma Termini, Napoli Centrale, Bari Centrale ,Palermo Centrale).

## RFI

- 100 % FS
- Italian infrastructure manager
- Responsible for upgrading and managing the 2000 stations belonging to the Italian network

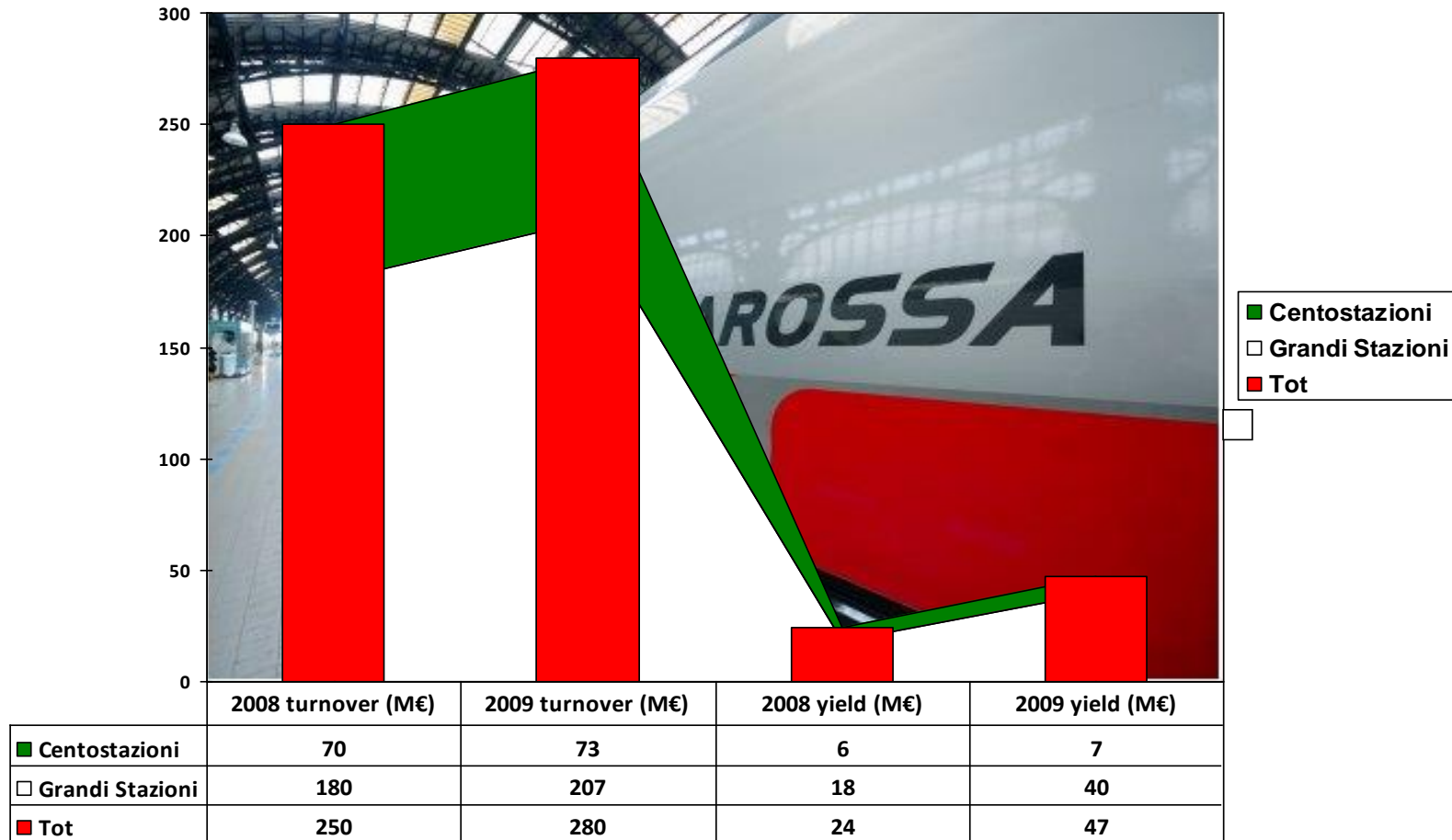
# Stations Added Value for Railways Management

- Commercial exploitation and urban stations has an economic positive impact on railways management
- Since 2000 FS has undertaken several actions to improve the value of its assets
- Increasing revenues and reducing rail costs





# Stations Added Value for Railways Management



# Open Stations in Rail Single Market

- 1st Railways Package did not include stations as element of infrastructure
- Different approaches followed: stations were incorporated either in IM's or in RU's or in other companies with two major consequences
- Companies, which own the stations, has a benefit in terms of asset and revenues
- Access to Railways services in stations, when owned by RU's, might be difficult for competitors and need to be regulated as it is for IM's
- In a EU Single Market stations are expected and must be open to all RU's at the same conditions (costs, information, rights, ...)
- This issue is dealt by the RECAST



# Italian New High Speed Stations

## INVESTMENT PLAN 2011-2015



<p><b>2011</b></p> <p><b>Torino Porta Susa</b> AREP – Duthilleul, Tricaud con D'Ascia - Magnaghi</p>	<p><b>2011</b></p> <p><b>Roma tiburtina</b> ABDR - Capogruppo P. Desideri</p>	<p><b>2012</b></p> <p><b>Reggio Emilia</b></p>
<p><b>2012</b></p> <p><b>Napoli Afragola</b> Z. Hadid</p>	<p><b>2012</b></p> <p><b>Bologna Centrale</b> A. Isozaki</p>	<p><b>2014</b></p> <p><b>Firenze Belfiore</b> N. Foster &amp; O.Arup</p>





# nextstation

BRUSSELS 2011

March 17-18



● Thank you